Tag contacts unengaged up to 30 days for a reengagement campaign %

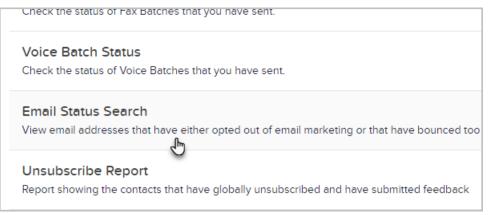
This article applies to:

Max Classic

As you collect engaged customers as contacts, so do you collect contacts that become unengaged with your business. If you haven't cleaned your email list in a long time, you can apply the processes: below to send a reengagement campaign to contacts that have been unengaged with your business for 30 days.

To avoid this process in the future, we recommend regular recurring efforts around List Hygiene, which is critical to your email marketing success.

- 1. Navigate to Marketing and click Reports.
- 2. Click on Email Status Search to open the report.



If your app brings you to a list of search results, click the New Search button.

- 3. In the **Email Status** drop-down, select the first four options (hold the Shift key down to select multiple options).
- 4. In the Last Engagement Date drop-down, select More than 30 days.

Search Criteria		
Email Status	contains any	~
	Unengaged Marketable	
	Unconfirmed Confirmed (Legacy)	
	Confirmed Unengaged NonMarketable	
	Non-marketable	
	Lockdown	•
Automatically opted out reason	Please select one	~

5. Set a Last Engagement Interval. Select a date 30 days back from today and for the second date, select today.

Last Sent Date	
Last Sent Date Interval	Please select one
Last Sent Date Custom Interval	days ago and/or
Last Engagement Date	01-21-2020 07-21-2020
Last Engagement Date Interval	Please select one
Last Engagement Date Custom Interval	days ago and/or
Id	

- 6. Next, we will exclude new leads from our search. Click the Misc Criteria tab.
- 7. In this example, we will use a date range starting with the earliest date of our company going up to 4 months ago, so that any new leads captured within the past 4 months will not be included in our data.
 - 1. In the **Date Created** fields, select today's date and change the year to 2009.
 - 2. In the second date window, select a date 4 months in the past from today.

FdX 2	starts with V
Lead Source	contains any ~
	Type to search
Data Exists	Select a field v Select one
Date Created	09-21-2020 01-21-2021
Date Created Interval	Please select one
Date Created Custom Interval	days ago and/or

8. Click **Search** at the bottom of the page to view the results.

9. Next, create and apply a tag to these contacts so that we can include them in a re-engagement campaign later. Click the **Select All** checkbox at the top of the results.

Actic 83	ns ~ New Search results (83 Selected)	Edit Criteria/Columns Save Print
S	Neme	Matching Email
✓	Wingle Cringle	· · · · · ·
	Bill Budd	

10. Click the Actions drop-down and select Apply/Remove Tag.

Email Status Search
Criteria
Email Status contains any: Unengaged Marketable x Confirmed x Unconfirmed x
Actions ~ New Search Edit Criteria/Columns Save Print
Apply Action Set
Apply/Remove Tag (h)
Assign to Company

11. Make sure that you select the radio button next to Apply and select a tag or click Create a new Tag.

Apply these Tags	
<3 min on call	<u>^</u>
\$10 donation	
l week away from renewal	
l week away from signing up	
year out	
313 Mockingbird Lane	
150 employees	
2018	
2019	
2019 Annual Company Event	
21 Day Challenge - Facebook	-

12. To create a new tag, enter a Tag Name and click Create this Tag.

Create a n	ew Tag			
Tag Name:	Unengaged contacts from p	oast		
Category	Please select one	~		
			(Other)	ther)

13. Click Save.

14. Click Process Action.

The article Send re-engagement emails to unengaged contacts is the next step in the re-engagement campaign process.