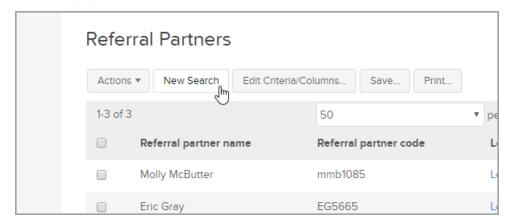
Search for Referral Partners %

This article applies to:

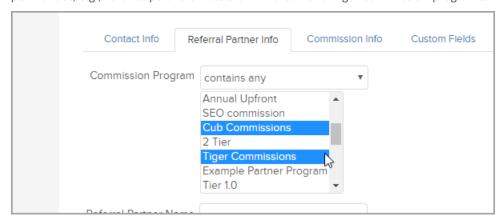
You can search for referral partners several ways; by individual referral partner, by all RPs under a specific commission program, and all child partners under a specific parent, are a few examples.

Search for RPs under a specific commission program

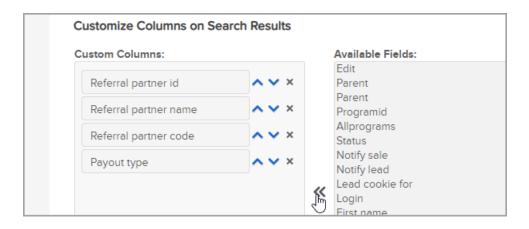
- 1. Navigate to CRM > Referral Partners.
- 2. Click New Search.



3. Click the Referral Partner Info tab and enter select or enter search criteria to create a custom referral partner list; e.g., referral partners that are in the Cub and Tiger commission programs.



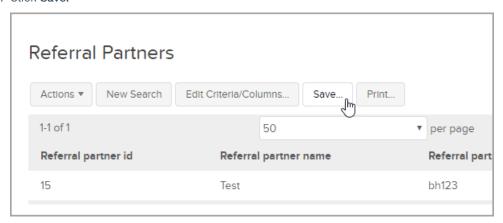
- 4. Click the Columns tab.
- 5. You can add or remove columns to customize the search results. In the example below, the column **Payout** type has been added.



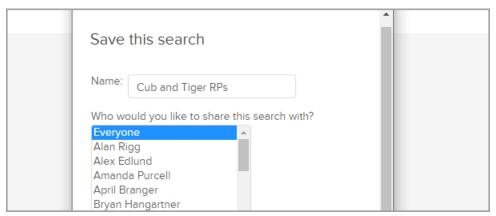
6. Click Search and view the results.

Save a search

1. Click Save.



- 2. Enter a name to save this dynamic search for quick access in the future.
- 3. Click on the name(s) of the users to share this search with.



4. Check the box next to Add this search to the User Home to add a saved search widget to your dashboard.

For more information regarding the saved search widget, click here.

5. Click Save. This saved search is now a drop-down option at CRM > Referral Partners.